



# Medicare Plan Finder Questionnaire

Instructions: In order to provide accurate results, it is important that you answer every question.

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Phone \_\_\_\_\_

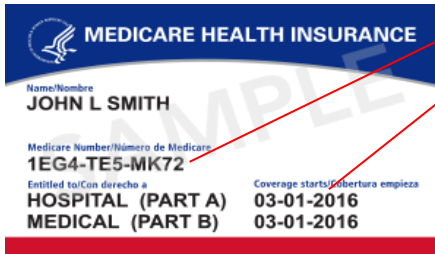
How do you want to receive your results?  Email  Regular Mail

Are you covered by any other insurance for prescriptions? Yes No

**TRICARE for Life, VA, Government, Union, or Employer Group Health Plans:** *If you have this type of coverage, it is often best to keep it. Contact your benefits administrator before making any changes.*

You want a:  standalone Part D Drug Plan  Medicare Advantage w Drug Coverage

Your current Advantage or Part D plan \_\_\_\_\_



Your Medicare Number \_\_\_\_\_

Effective Date Part A \_\_\_\_\_ Part B \_\_\_\_\_

Do you receive help paying for prescriptions? Yes No

If no, check to see if you qualify and we will contact you:

Is your GROSS income at or below \$1,581 single / \$2,134 married? Yes No

List three preferred pharmacies

*If your pharmacy isn't in a plan's network or the plan doesn't cover your medication, you'll be responsible for the full cost of your medication*

Pharmacy Name & Address \_\_\_\_\_

Pharmacy Name & Address \_\_\_\_\_

Pharmacy Name & Address \_\_\_\_\_

Do you want a plan that offers mail order? Yes No

Do you spend more than 90 days out of state? Yes No

**Enter your prescriptions on the reverse side**

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## Medicare Plan Finder Questionnaire - continued

Drug Name	Strength	Form of Medication	Daily Dosage
Example: (Metformin Hcl)	(500 mg ER)	(tablet,capsule,etc)	(Times per day)

**MAXIMUM OF 40 PRESCRIPTION DRUGS - do NOT list over the counter drugs**

Return to: **Pima Council on Aging, Attention Medicare**  
**600 S Country Club Rd, Tucson, AZ 85716**  
Phone: 520.790.7262      Fax: 520.790.7577

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◆ Results will be limited to **top 3 plans that meet your specific needs** and will be sent to you as soon as possible.  
◆ PCOA does not recommend nor endorse any Medicare plans or companies and is not responsible for the services provided by these companies.

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